

# BROKSTOCK Bundles — Product Documentation

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## Product Description

**BROKSTOCK Bundles** are **ETF-based CFDs** packaged under a simplified name to make them more accessible and understandable for our users. Each Bundle provides exposure to a broad set of companies within a particular sector or theme — such as technology, healthcare, or sustainability — through a **single transaction**.

Technically, each Bundle represents a **CFD on a well-known ETF**, and the composition of underlying exposures mirrors the holdings and weightings of that ETF. In other words, by purchasing a BROKSTOCK Bundle, a user gains CFD exposure to the performance of a listed ETF and, therefore, to all the companies included in that ETF.

We refer to these products as “Bundles” for better **user experience and marketing clarity**, and as part of a **limited test** to gauge investor interest in one-click, diversified investments. This naming also allows us to explore different presentation formats for future enhancements.

## Disclaimers

- **BROKSTOCK Bundles are CFDs based on exchange-traded funds (ETFs)**. The term “Bundle” is used solely for marketing and educational purposes to simplify the investment concept for users and test the demand for themed, one-click investment options.
- Each Bundle provides exposure to the performance of a **single listed ETF via a CFD**, and the ETF's composition — including its constituent companies and their weightings — is directly mirrored from the source ETF (e.g., iShares, Invesco, SPDR).
- BROKSTOCK does **not actively manage** these Bundles, and the selection of underlying exposure is strictly based on the **publicly disclosed structure** of the referenced ETF. **No discretionary management, pooling of investor funds, or redistribution occurs.**
- Customers do **not own the ETF or its underlying shares** but hold a CFD that tracks its performance. Dividend equivalents may be paid depending on the CFD terms.
- As with all CFD products, investing in BROKSTOCK Bundles carries a high risk of loss, including the potential loss of the entire invested amount. The value of a Bundle may

fluctuate significantly due to market volatility. The past performance of the underlying ETF is not a reliable indicator of future results.

- BROKSTOCK Bundles should **not be interpreted as pooled investment products or collective investment schemes**. They are **individual ETF CFDs presented under a simplified label** for testing and usability purposes.
- **BROKSTOCK acts solely as an intermediary**. All ETF CFDs are executed through **regulated Liquidity Providers**, which are listed in our **Service Agreement and Terms and Conditions**.
- BROKSTOCK may update or discontinue the Bundles in line with changes to the referenced ETFs or based on the results of this product experiment.

## List of ETF CFDs for each respective bundle

- Semiconductors - VanEck Vectors Semiconductor ETF
- Metals - SPDR S&P Metals & Mining
- Gold - SPDR Gold Trust
- Japanese Equities - WisdomTree Japan Hedged Equity Fund